



Thinking Ahead
for the Mediterranean

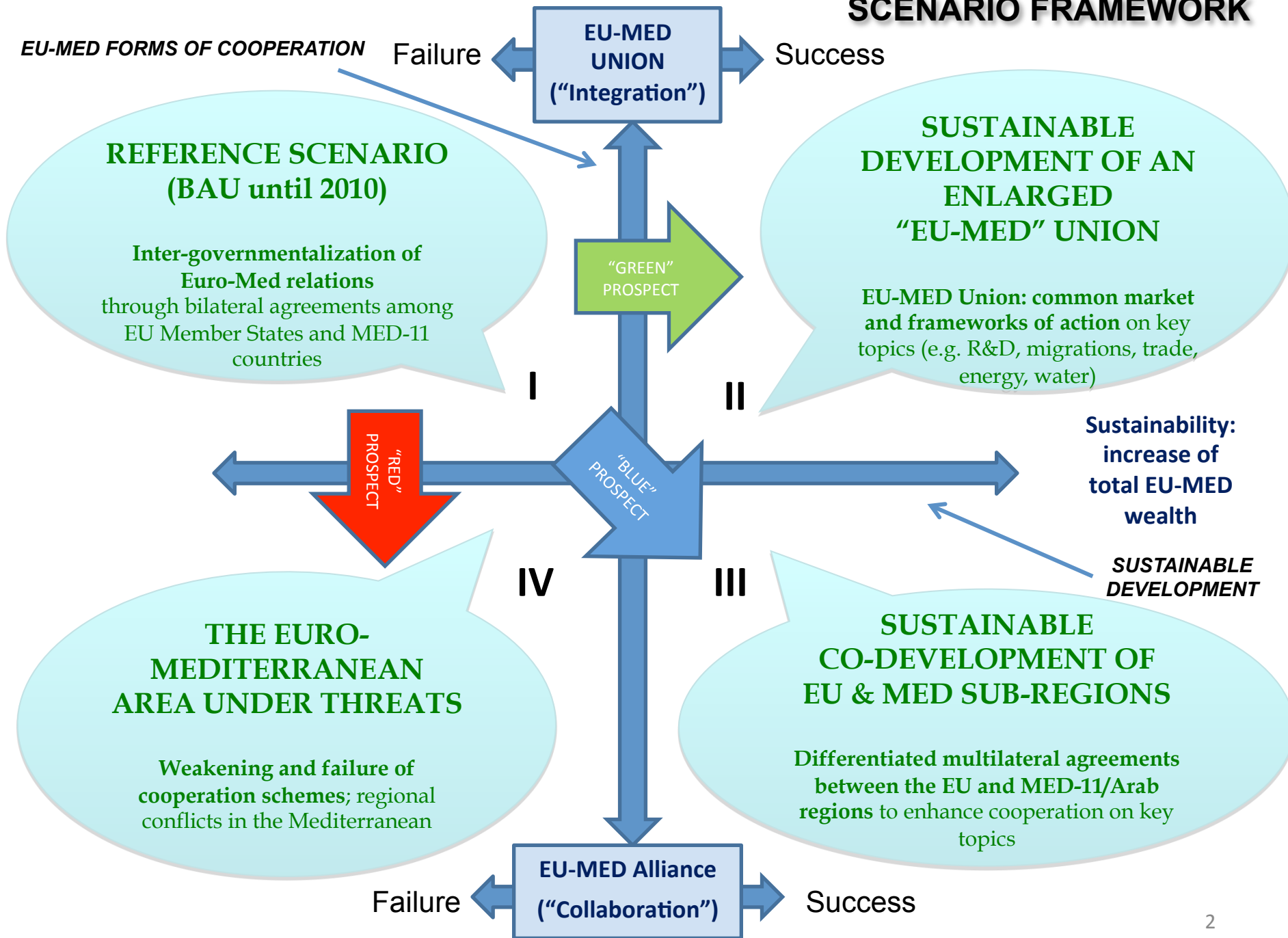


WP 9 - Scenarios for regional integration and cooperation with the EU

MEDPRO Recommendations: Towards a Sustainable Euro-Mediterranean in 2030

Dr. Rym Ayadi, CEPS & MEDPRO Coordinator
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SCENARIO FRAMEWORK



MEDPRO scenarios to 2030 (Quantitative Assessment)

<i>Dimensions</i>	<i>Quadrant I Reference Scenario</i>	<i>Quadrant II Enlarged Euro-Med Union</i>	<i>Quadrant III Co-development of EU and MED-11 regions</i>	<i>Quadrant IV Euro-Mediterranean area under threats</i>
<i>Governance</i> <i>Demography</i> <i>Economy</i> <i>Energy</i> <i>Environment & Climate Change</i>	<p>Assessment of structural changes driving growth in the four quadrants based on the GEM-E3 model and different assumptions on</p> <ul style="list-style-type: none"> - Population and labor force - Investments in infrastructure and human capital - Governance and risk - Trade liberalization 			

A “No Action Policy” will lead to.....

Red Transition



Changes from Q1, cumulatively over 2015-2030				
	MED11		EU27	
	in b\$ 2007 value	in %	in b\$ 2007 value	in %
Gross Domestic Product	-5239.02	-12.71	-21.20	-0.01
Investment	-1223.14	-13.42	-34.61	-0.05
Private Consumption	-3316.87	-13.26	-397.88	-0.21
Exports	-2074.43	-20.76	41.71	0.06
Imports	-1375.42	-13.10	-369.59	-0.47
Employment	-	-12.86	-	-0.12
Real Wages	-5239.02	-12.71	-21.20	-0.01

Source: GEM-E3-MEDPRO

A Comprehensive LT Euro-Mediterranean Policy

Agenda will.....




Blue Transition

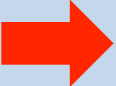




Green Transition

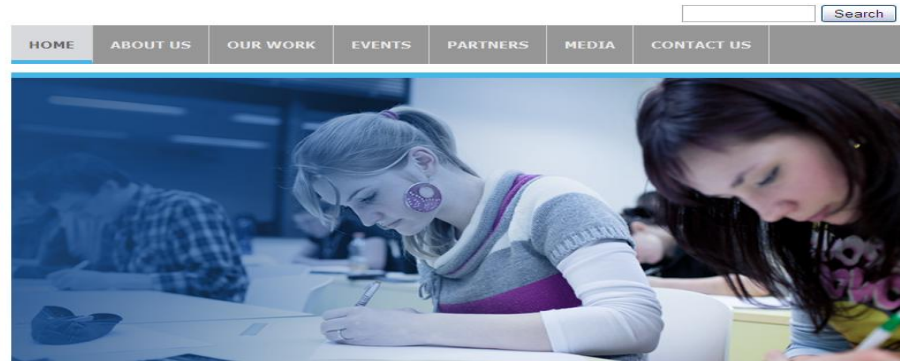


Cumulative changes up to 2030 in bn\$(2007) relative to the Reference scenario	SEMC			EU		BRICs	
	QII	QIII	QN	QII	QN	QIII	QN
Additional cumulative investment	1072	701	1072				
<i>Financed by</i>	<i>711</i>	<i>449</i>	<i>585</i>	<i>361</i>	<i>361</i>	<i>252</i>	<i>126</i>
Additional cumulative GDP	2896	1753	3368	1321	1493	470	189
Decomposition of GDP gains by driver							
Infrastructure	1429	844					
Labour	213	98					
Risk	944	583					
Trade	310	228					

	 RED TRANSITION	 BLUE TRANSITION	 GREEN TRANSITION
Rationale	<p>The EU will assist SMECs countries in their political transitions towards fully democratic regimes</p> <p>The critical period to deliver the package is since now</p>	<p>The EU will assist SMECs countries in their own economic and social modernization processes, and help them to build regional (South-South) linkages, trade and cooperation schemes.</p> <p>The critical period to deliver the package is until 2020, to prepare for a more balanced cooperation/partnership with the EU up to 2030</p>	<p>To build enhanced Euro-Mediterranean partnership schemes in energy, environment and socio-economic areas.</p> <p>The critical period to deliver the package is until 2030, which is the time for large programs and infrastructure investments in energy, transport, ICT, water and environment (including adaptation to climate change) to be implemented and produce their effects.</p>

	 RED TRANSITION	 BLUE TRANSITION	 GREEN TRANSITION
New approaches recommended as a result of MEDPRO research	<p>For the EU to provide a strong political message of a vision for the SEMCs towards more sustainable transitions (blue and green) with short and long term actions</p>	<p>Comprehensive socio-economic agreements will be mutually agreed towards a sustainable future that is agreed by the EU and the partner country (and/or region)</p> <p>Regional economic and financial integration, human development programmes and targeted mobility partnerships should be encouraged</p>	<p>Progressive completion of the Euro-Med Economic Area</p> <p>Focus on:</p> <p>A Euro-Mediterranean energy transition strategy</p> <p>A Euro-Mediterranean environment adaptation strategy</p>

The Euro-Mediterranean Economists Associations



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Follow-up of MEDPRO: The Euro-Mediterranean Economists Association (EMEA)

A deep interest galvanized by the Arab spring and the willingness to contribute decisively to the transition process in the Southern and Eastern Mediterranean encouraged MEDPRO Coordinator Dr. Rym Ayadi and the project's Partners to found the Euro-Mediterranean Economists Association.

Mission:

The wave of recent Arab uprisings has created new uncertainties and challenges in the Mediterranean region. A profound transition process of varying magnitudes is underway. Its outcome will be determined by the interaction between a number of political, socio-economic and geopolitical factors calling both on governments and external actors to redesign and implement new and specific strategies able to cope with the new realities unfolding in the region.

Aimed at contributing to an understanding of the changing realities in the region, the Euro Mediterranean Economists Association- EMEA brings together leading economists and high-level experts to think for the future of the Euro - Mediterranean. It serves as a leading forum for debate on the political and socio-economic reforms in the south and east Mediterranean with the aim of promoting sustainability and regional economic integration. It will strive to contribute to the rethinking of the Euro-Mediterranean policies in view of the new dynamics of a multi-polar world.

Goals:

- To monitor and to contribute to the reform processes in the political, economic and social agendas
- To identify trends, signals and analyze uncertainties and prospects
- To provide recommendations on the future of regional integration and Euro Mediterranean policies
- To disseminate new political and socio-economic thinking and views through a regular flow of publications and public events
- To develop a network of excellence of economists and high level experts in the Euro-Mediterranean region

Activities:

- Develop an observatory of socio-economic reforms and prospects
- Develop a Euro Mediterranean Economic Council-EMEC



Thank you!

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About MEDPRO



Title	MEDPRO – Prospective Analysis for the Mediterranean Region
Description	MEDPRO explores the challenges facing the countries in the South Mediterranean region in the coming decades. The project will undertake a comprehensive foresight analysis to provide a sound scientific underpinning for future policy decisions at both domestic and EU levels.
Mediterranean countries covered	Algeria, Egypt, Israel, Jordan, Lebanon, Libya, Morocco, Palestine, Syria, Tunisia and Turkey
Coordinator Consortium	Dr. Rym Ayadi, Centre for European Policy Studies (CEPS) Centre for European Policy Studies, CEPS , Belgium; Center for Social and Economic Research, CASE , Poland; Cyprus Center for European and International Affairs, CCEIA , Cyprus; Fondazione Eni Enrico Mattei, FEEM , Italy; Forum Euro-Méditerranéen des Instituts de Sciences Economiques, FEMISE , France; Faculty of Economics and Political Sciences, FEPS , Egypt; Istituto Affari Internazionali, IAI , Italy; Institute of Communication and Computer Systems, ICCS/NTUA , Greece; Institut Europeu de la Mediterrania, IEMed , Spain; Institut Marocain des Relations Internationales, IMRI , Morocco; Istituto di Studi per l'Integrazione dei Sistemi, ISIS , Italy; Institut Tunisien de la Compétitivité et des Etudes Quantitatives, ITCEQ , Tunisia; Mediterranean Agronomic Institute of Bari, MAIB , Italy; Palestine Economic Policy Research Institute, MAS , Palestine; Netherlands Interdisciplinary Demographic Institute, NIDI , Netherlands; Universidad Politecnica de Madrid, UPM , Spain; Centre for European Economic Research, ZEW , Germany
Budget and Funding	Total budget: €3,088,573 EC-DG RESEARCH contribution: €2,647,330
Duration	1 April 2010 – 31 March 2013 (36 months)
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